**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2014**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYA47”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 30 September 2014 under its **Asset Backed Note Programme** dated **20 May 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,886,920,856.00

**Bond Code** BAYA47

**Nominal Issued** R 130,000,000.00

**Issue Price** 100%

**Coupon** 8.133% (3 Month JIBAR as at 30 September 2014 of 6.133% plus 200 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 September 2015

**Books Close** 21 December, 21 March, 20 June, 20 September

**Interest Payment Date(s)** 31 December, 31 March, 30 June, 30 September

**Last Day to Register** By 17:00 on 20 December, 20 March, 19 June, 19 September

**Issue Date** 30 September 2014

**Date Convention** Following

**Interest Commencement Date** 30 September 2014

**First Interest Payment Date** 31 December 2014

**ISIN No.** ZAG000120254

**Additional Information** Secured Class A Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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